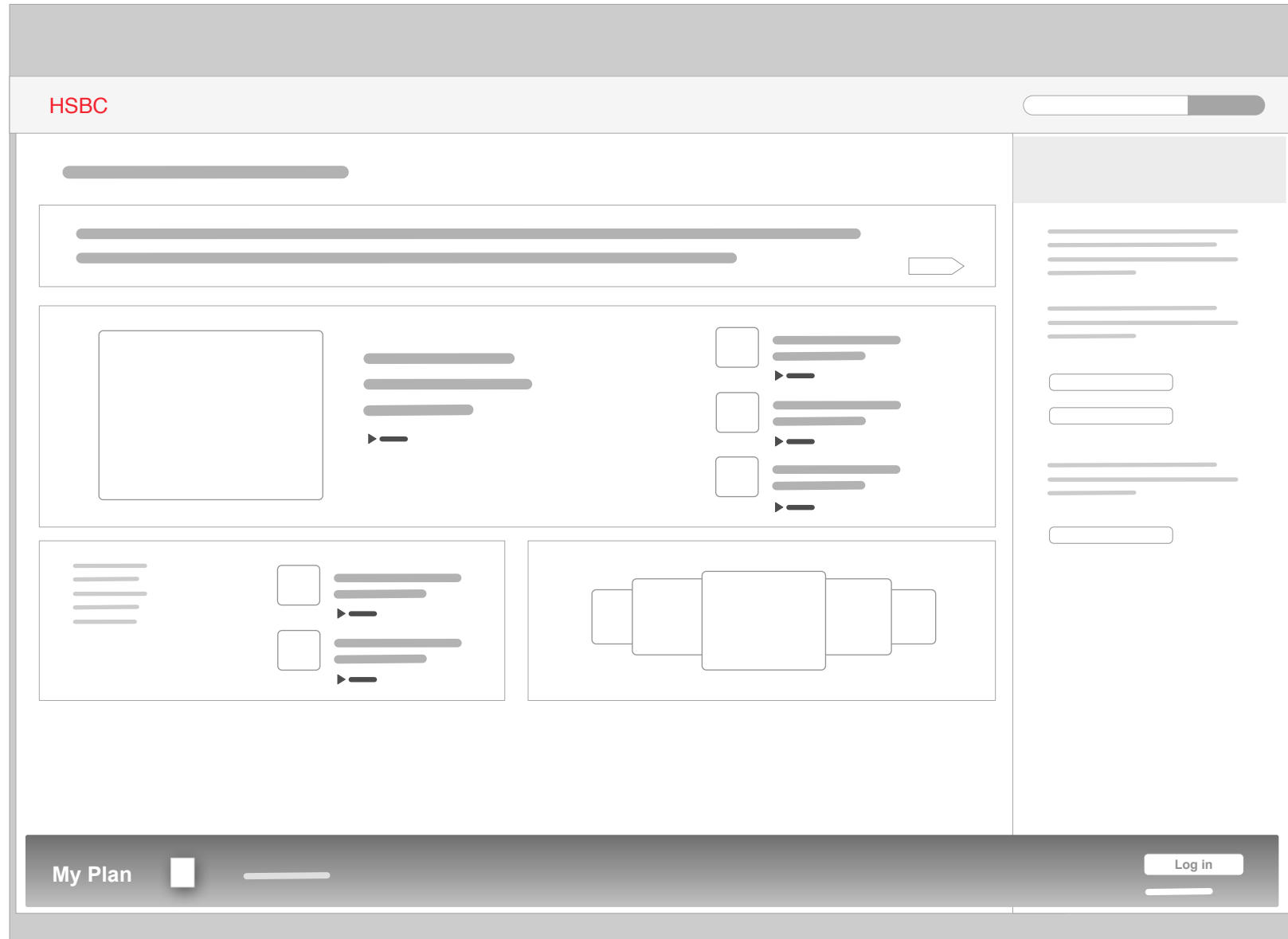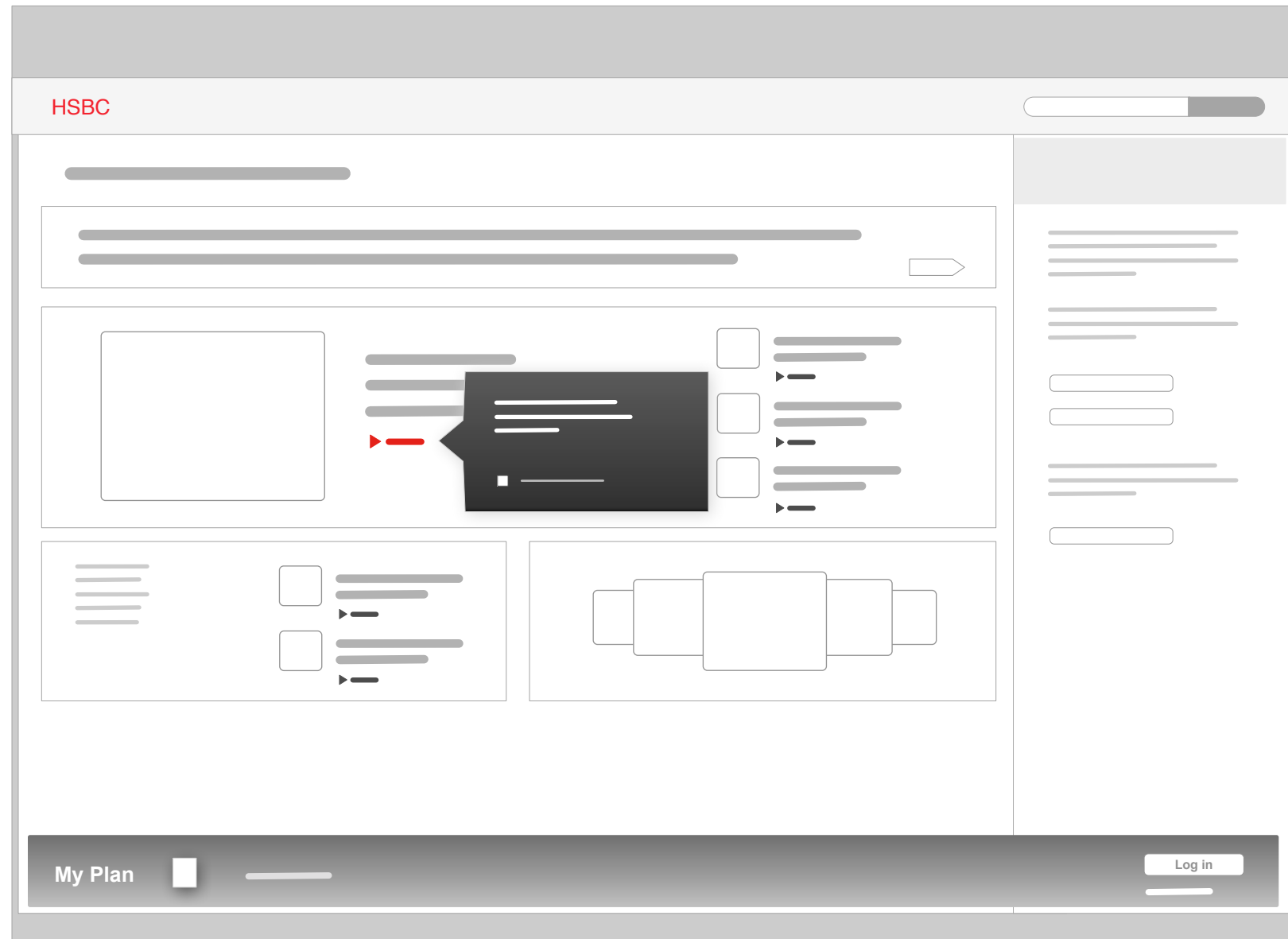# Destination page
Not logged in

* Not logged in

User can add content from Financial Planning and investments

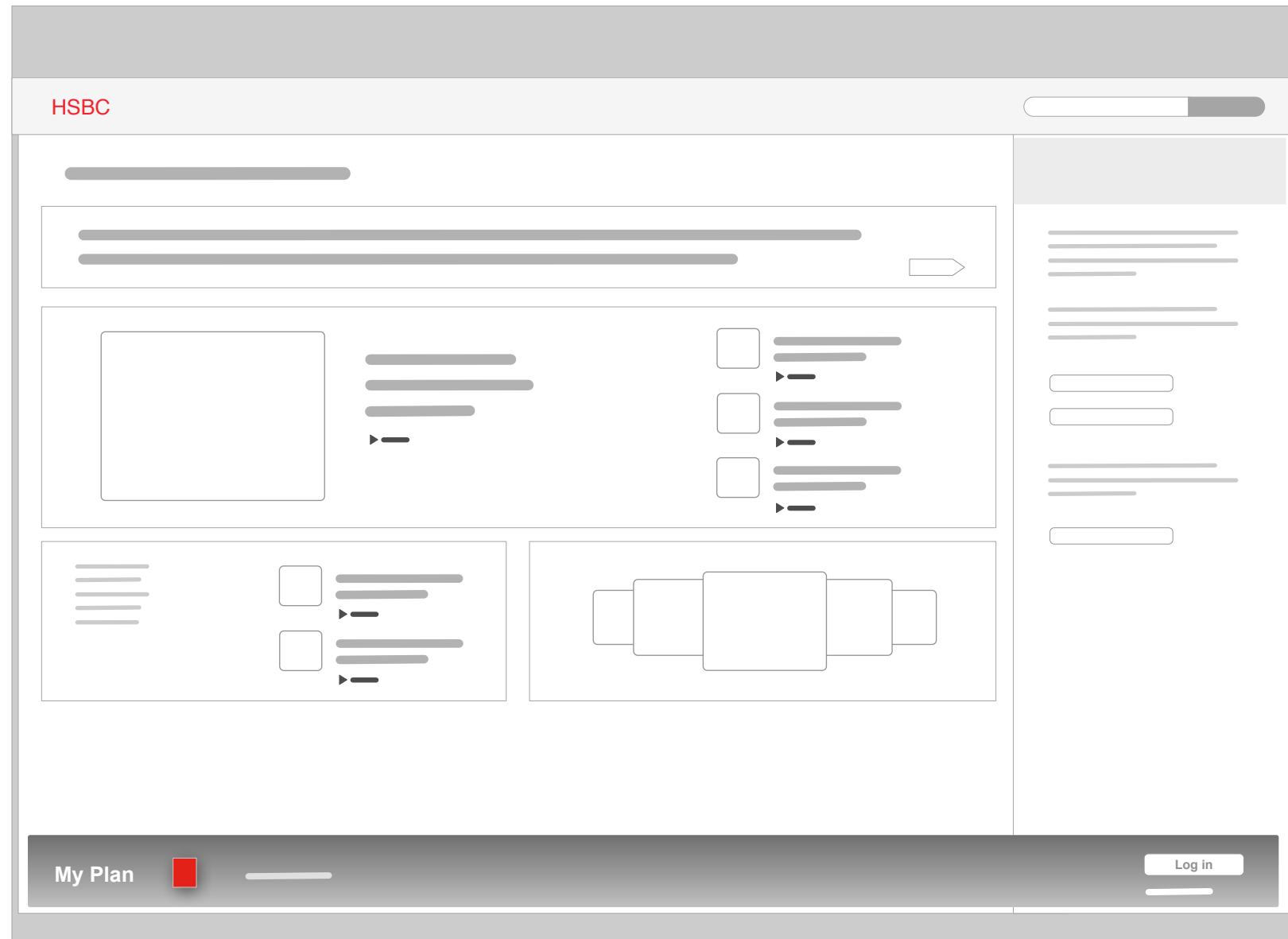HSBC

My Plan

Log in

User chooses to add content

Confirmation & messaging about My Plan

- benefits of logging in (or registering) ??

- option to suppress this message ??
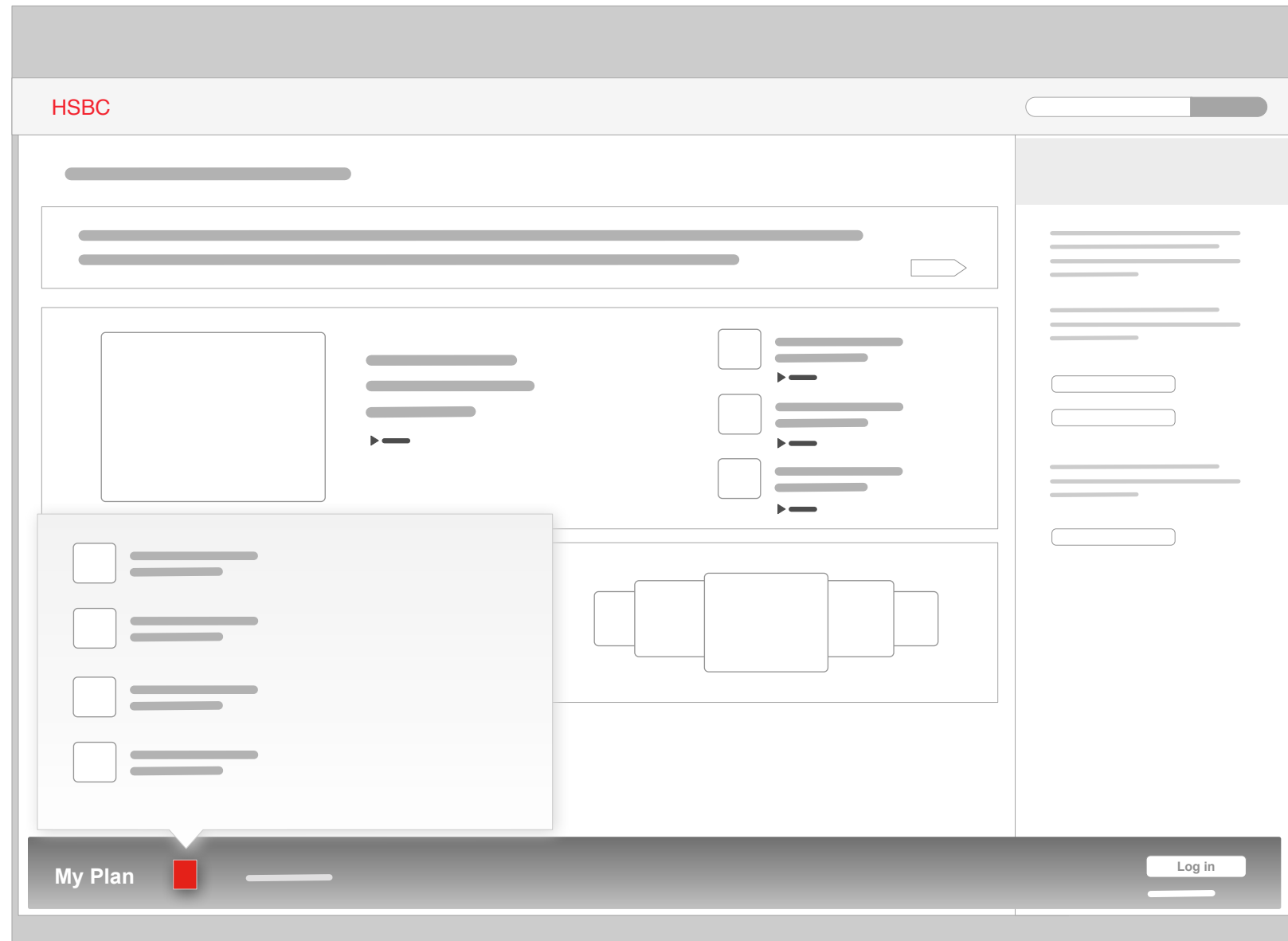 * (how is it turned on again)

HSBC

User has added content

Visual feedback in the Site assistant

My Plan
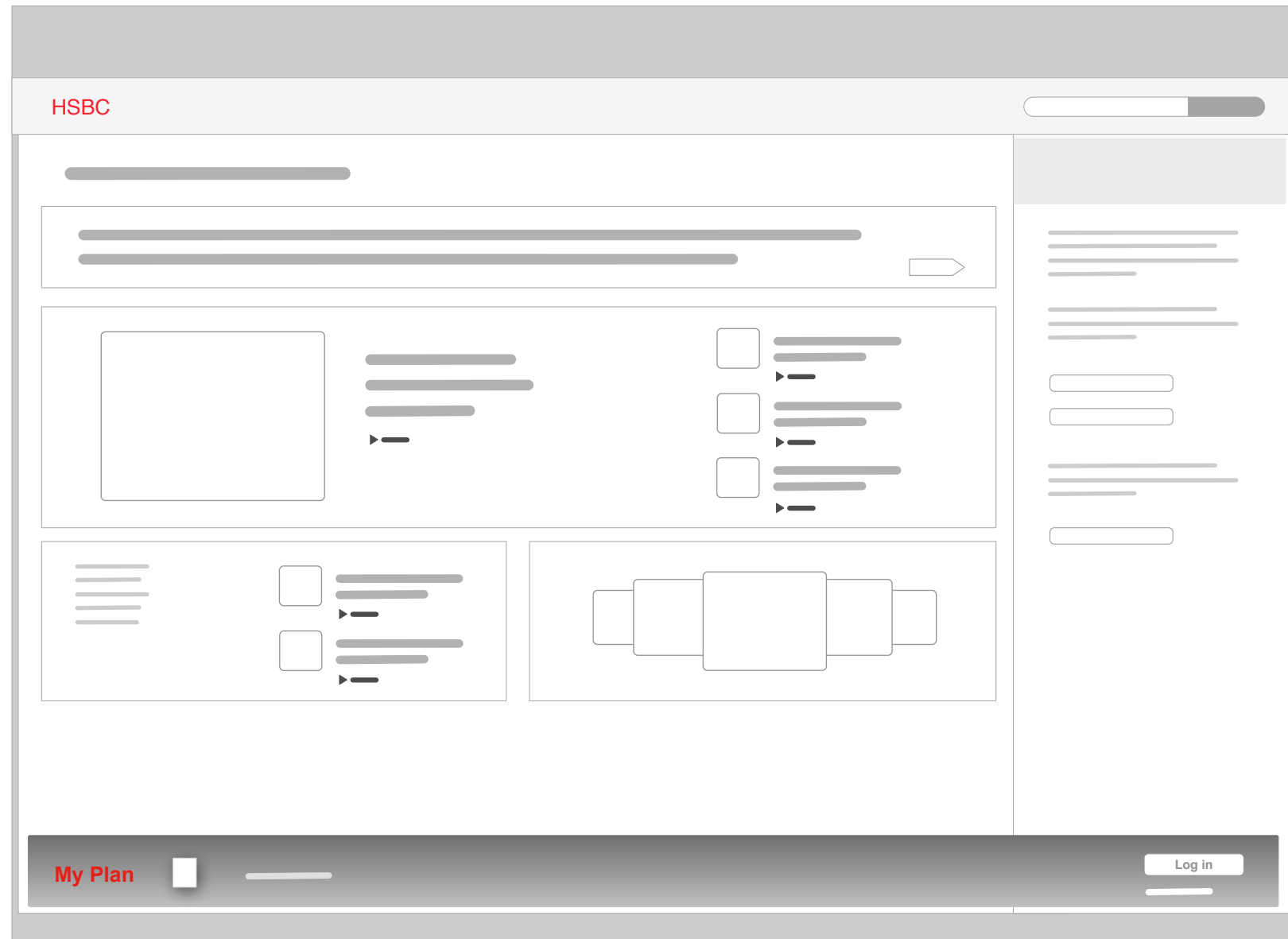
Log in

* Not logged in

User clicks icon/indicator in the site assistant

Display list of 'added' items

- available wherever site assistant is active
- list of added items, most recent first

- items have not been saved, will be lost at session end unless user logs in (or registers)

- same functionality will be available in logged in state (quick view)

HSBC

My Plan

Log in

Access the destination page from the site assistant

HSBC

My Plan

Log in

* Not logged in

HSBC

My Plan ☐ _____ | Log in |
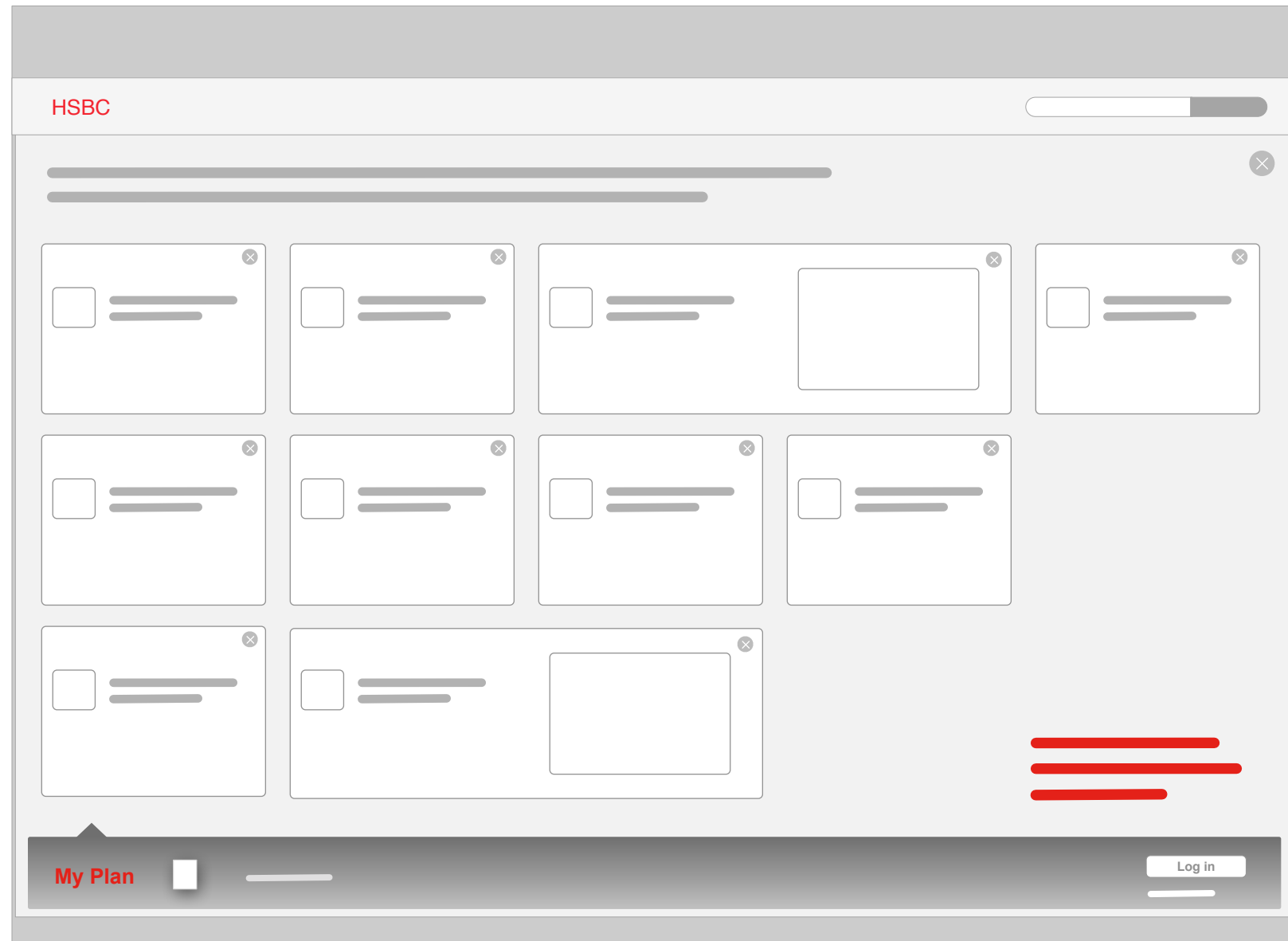
Destination page

All items added to My Plan in this session

- about My Plan

- benefits
- consequences of not logging in (or registering)

- no functionality (categories, filtering) other than ability to remove an item
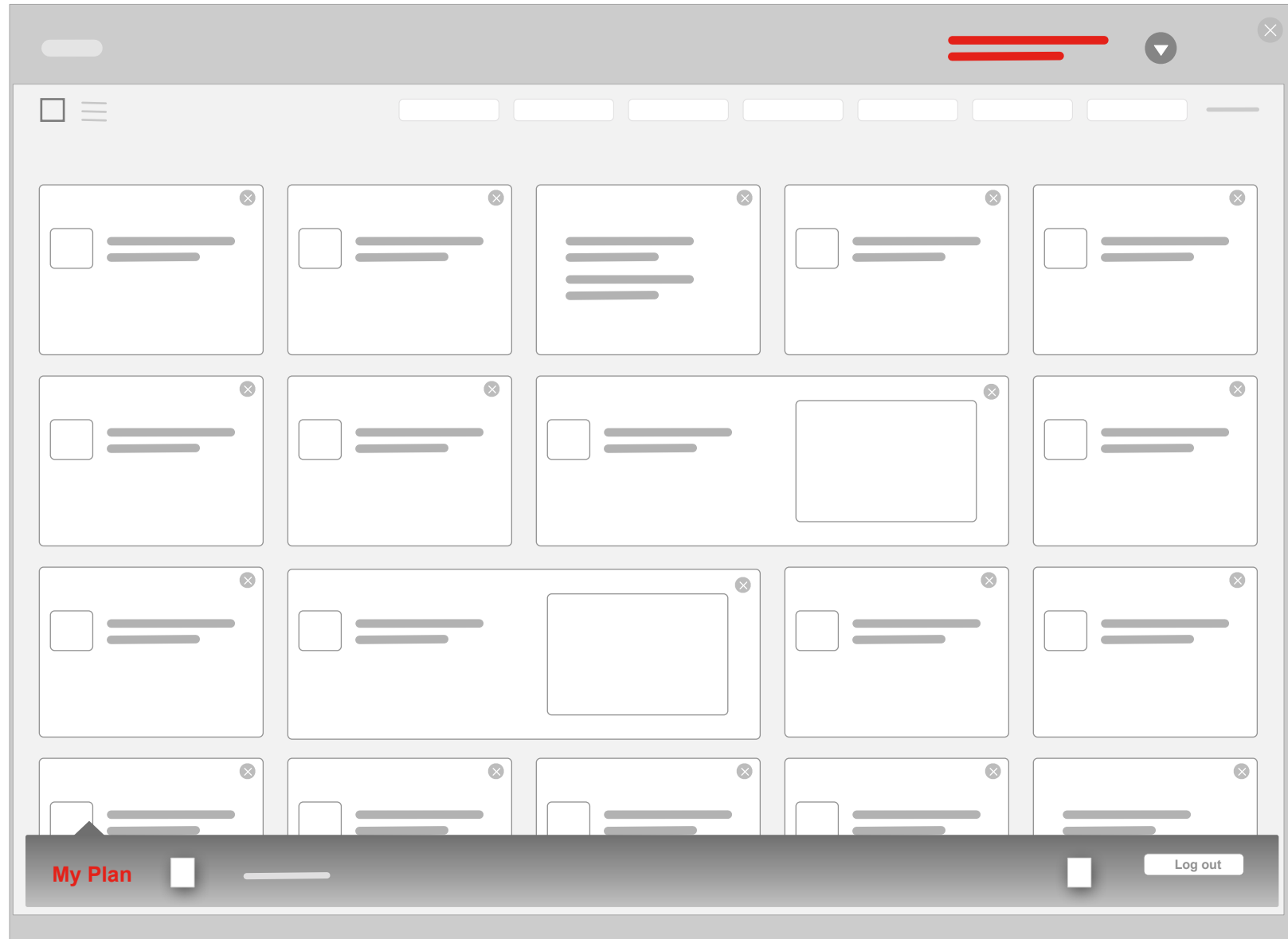
Destination page
Logged in

Destination page

Default state - first log in

- shows all saved items
- focus on categories and how they work (in header)

My Plan

Log out

Destination page

Categories panel

- all categories are shown
- category has an image(?), title and hint at 'label'
- items that have been added will determine which categories are already 'active'
- user is able to select an 'active' category to view items in that category only (filter)
- only one category can be selected at a time
- categories panel persists until 'collapsed'
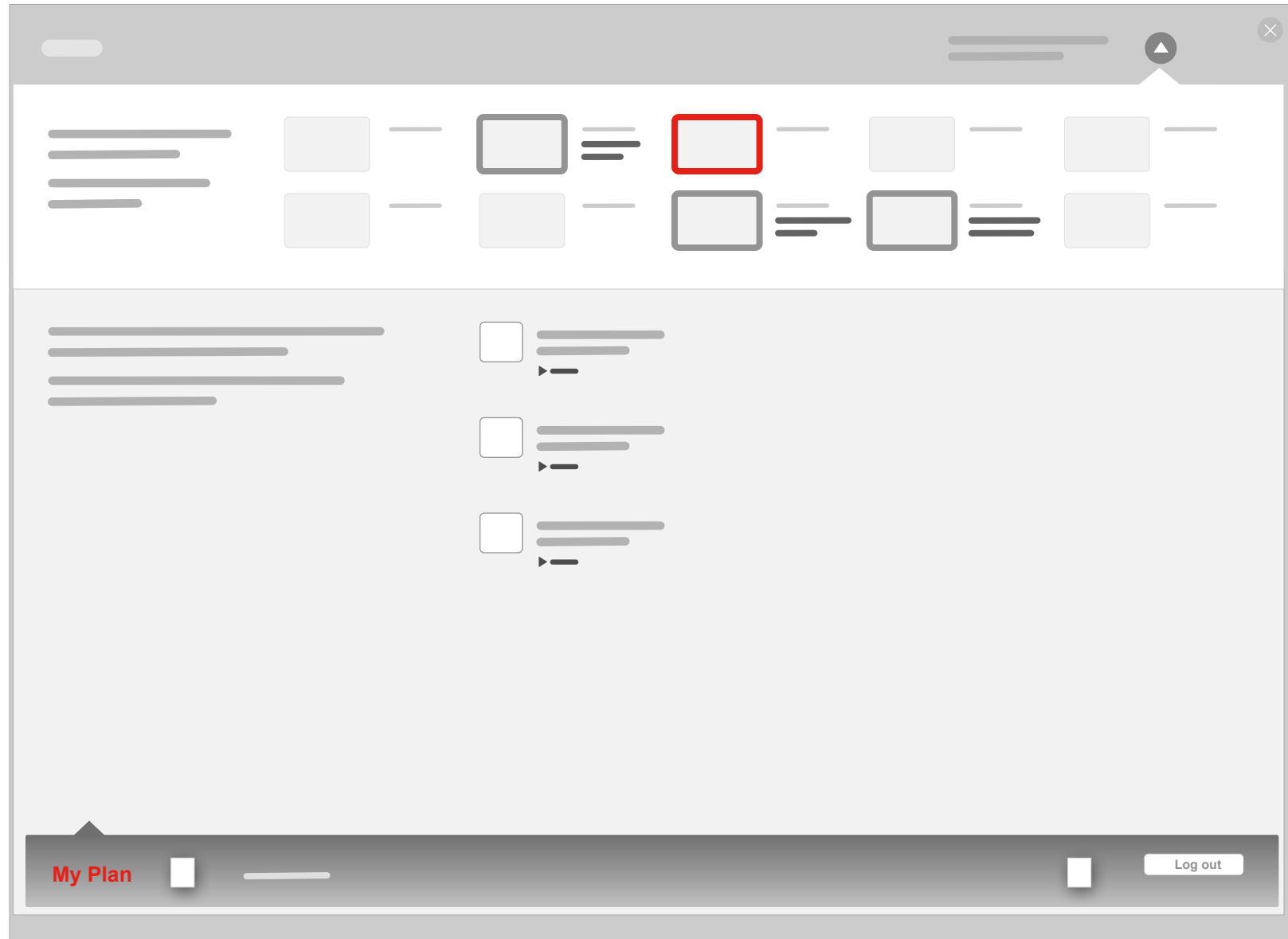
My Plan

Log out
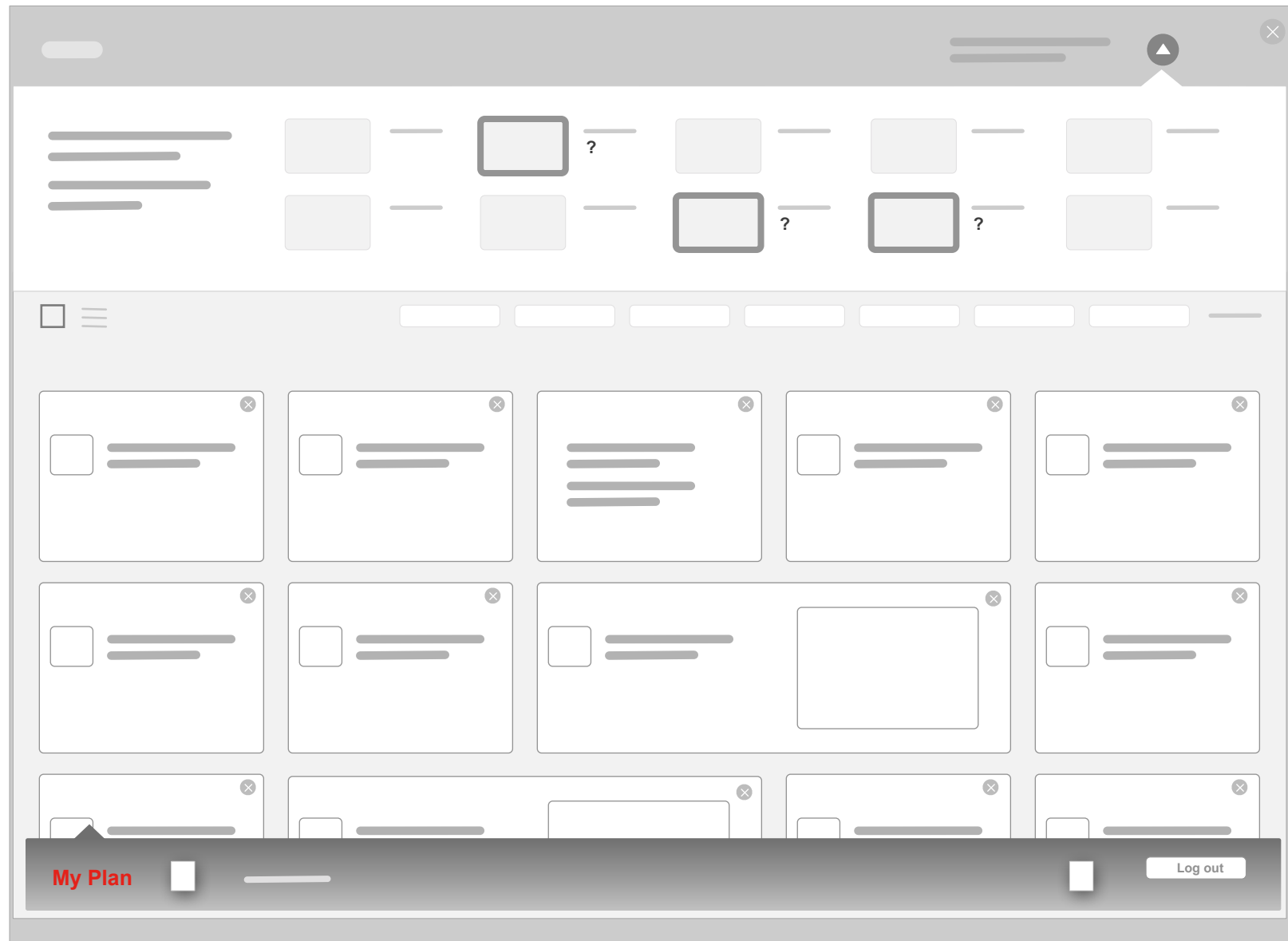
* Logged in

Destination page

'Edit' a category

- user is able to 'label' a category = personalise it (optional)
- limit character count (length of x max)
- user 'label' can also be 'edited' (in line?)

My Plan

Log out

* Logged in

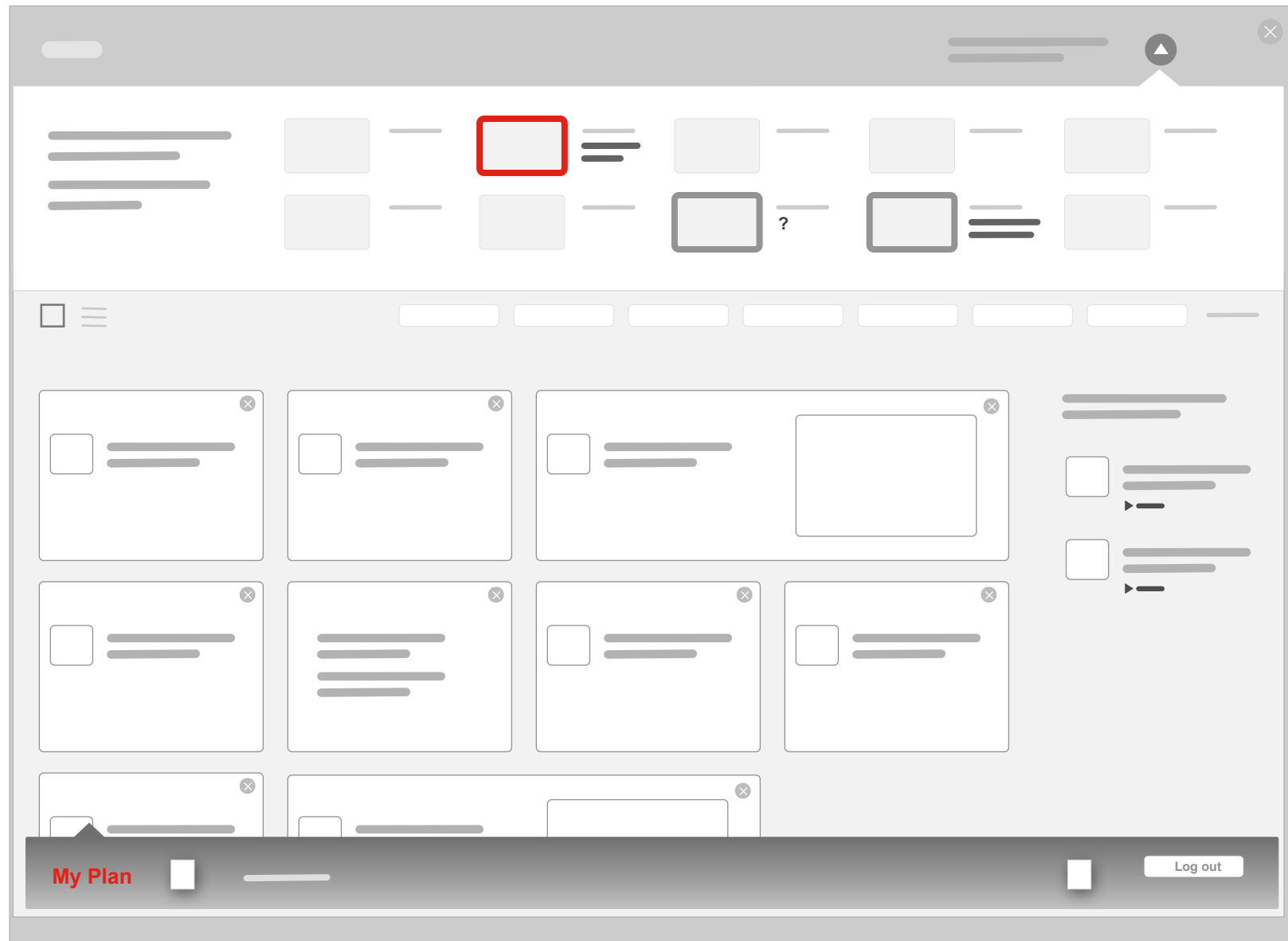Destination page

Recommended content - new category

- look at a category that is inactive

- category description (overview or intro to)
- shows recommended items in that category

- user can add items (will activate that category)

My Plan

Log out

* Logged in

Destination page

Select a category to view

- filters items to display only those items relevant to that category (sub-categories & content type)
- show recommendations within that category
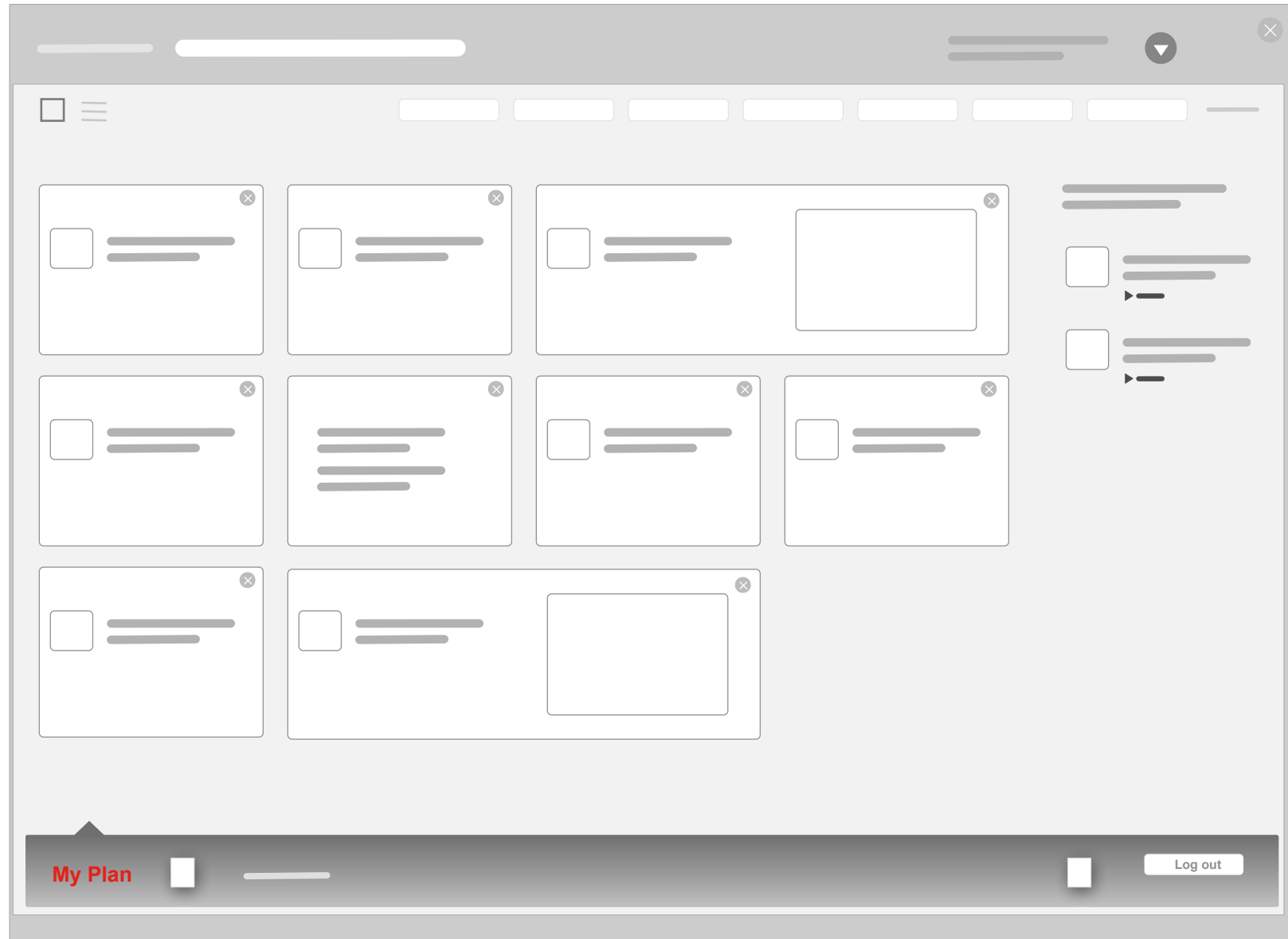- selected category becomes the default for return (use cookie?)

My Plan

Log out

Destination page

Selected category (collapsed)

- display category and user 'label' (if created)

My Plan
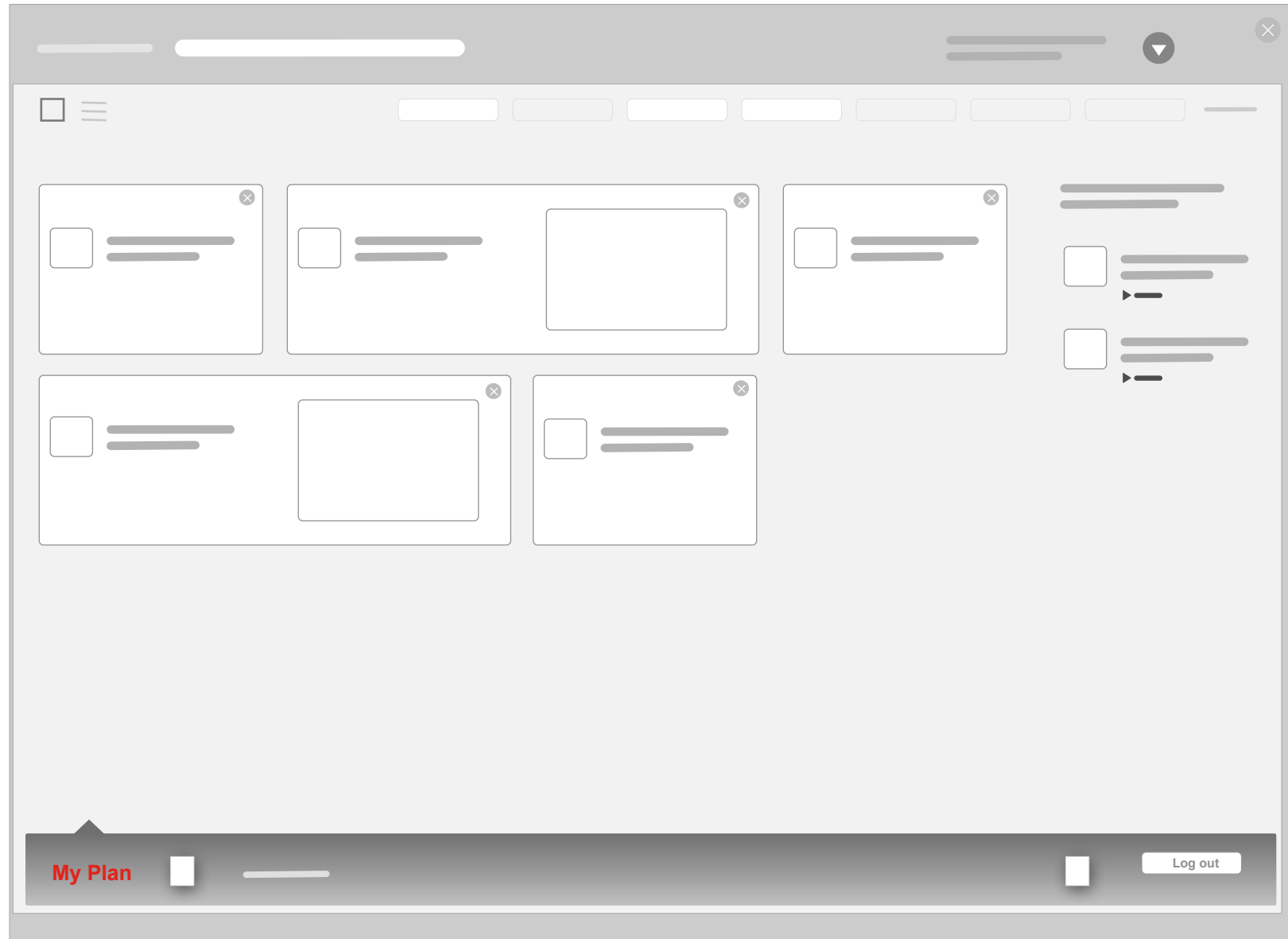
Log out

Destination page

Filtering by content type in a category

- filters are all 'on' by default (show all)
- turning them 'off' will hide that content
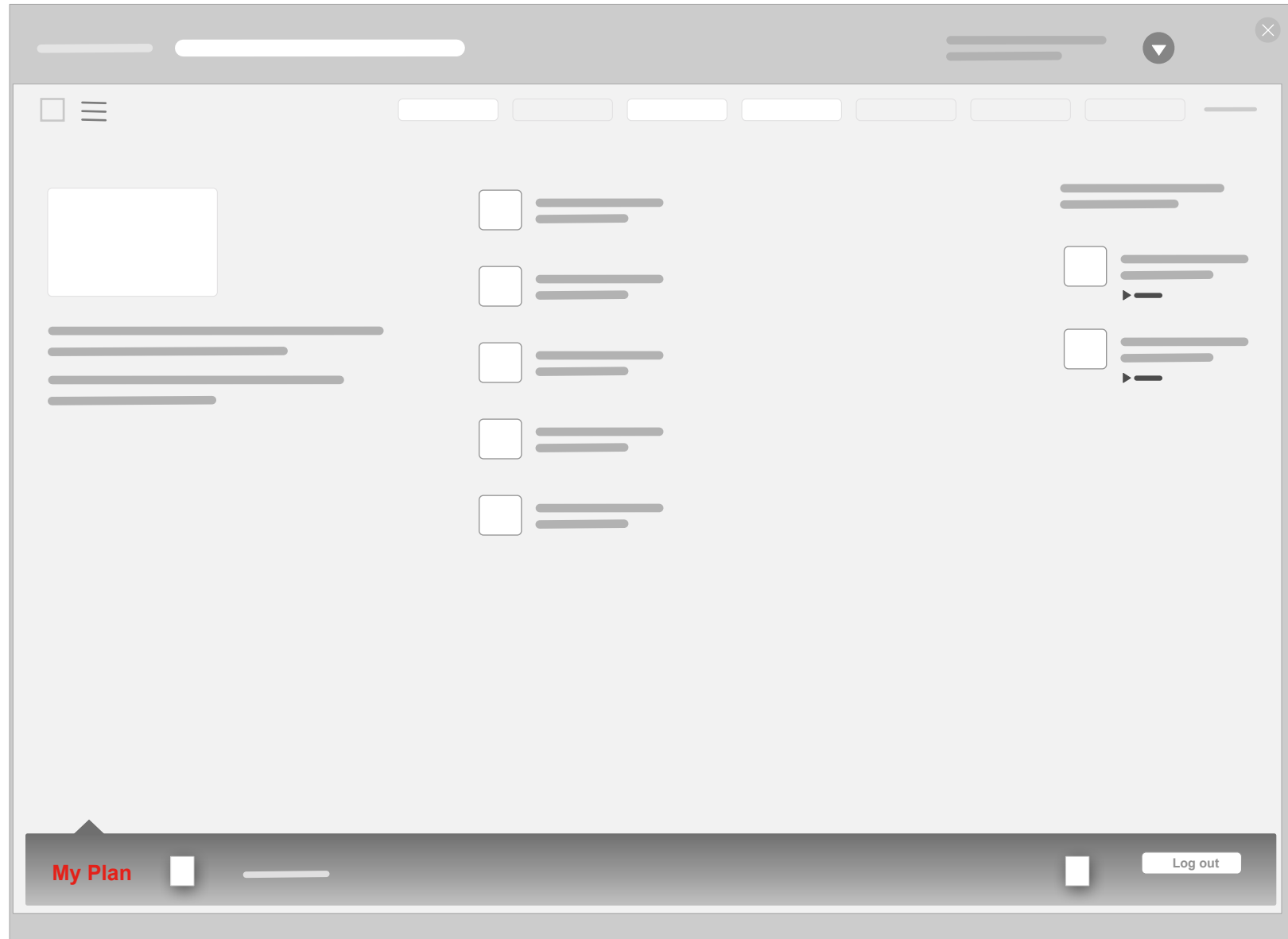- turning them all 'off' will show all ??

My Plan
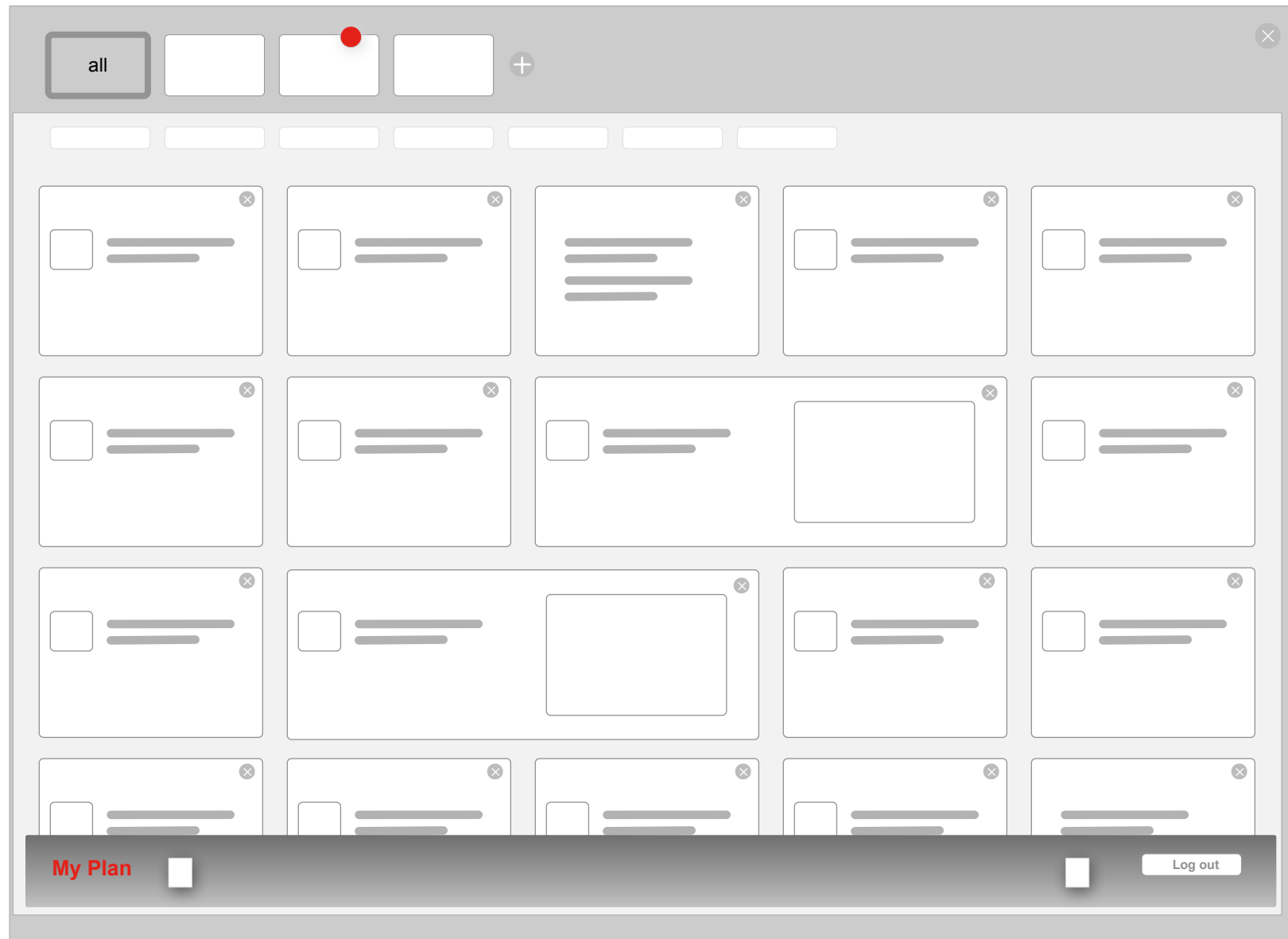
Log out

Destination page

Change view

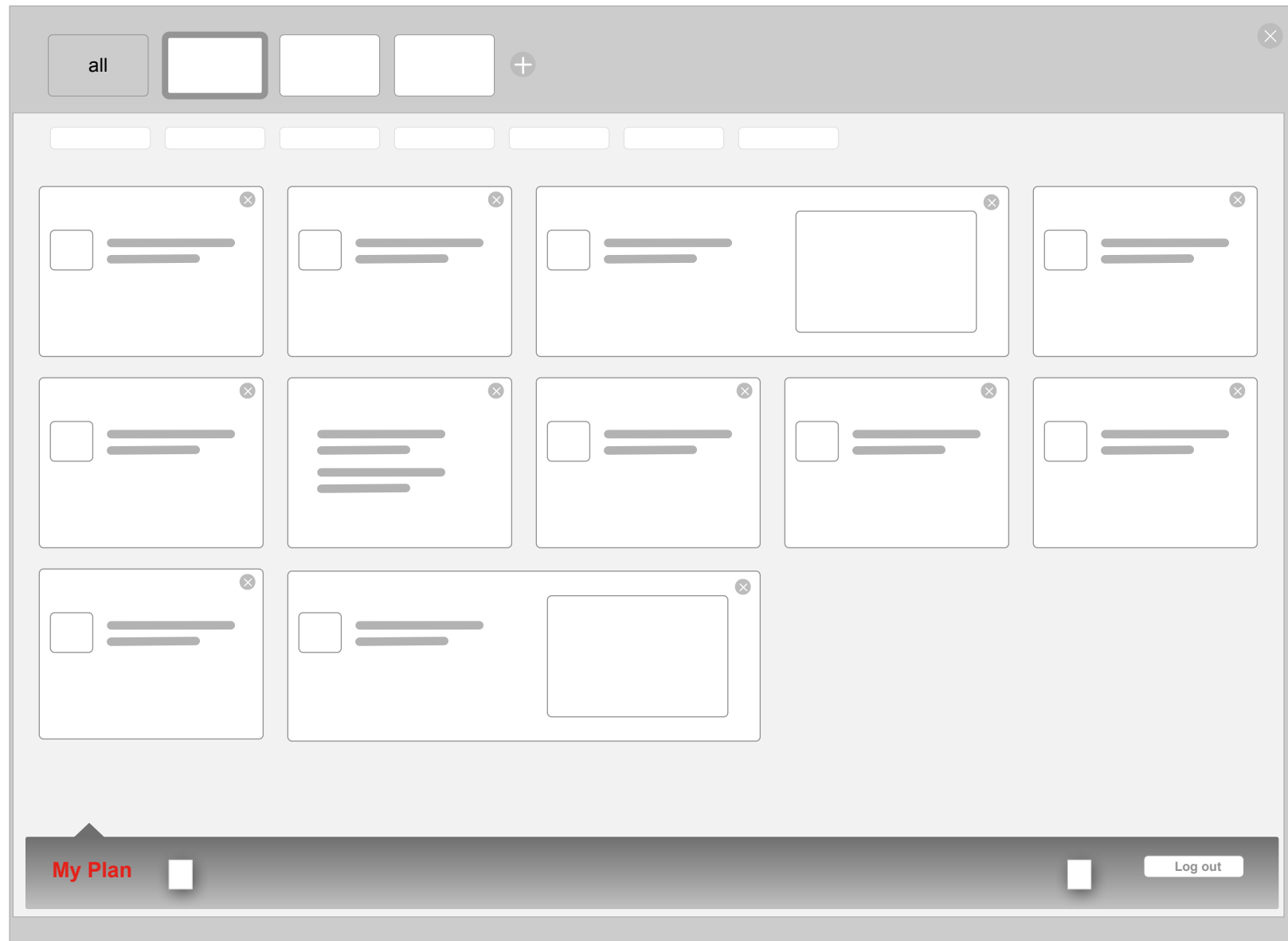- show category image and description

- show items as list

My Plan   Log out

all

My Plan
Log out

all

My Plan

Log out

all

My Plan   Log out

all

My Plan

Log out

all

all

all

all

My Plan

Log out

My Plan

Log in

My Plan

Log in